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## THE JOCKEY CLUB, TRF & TCA LAUNCH CHECKOFF PROGRAM

The Jockey Club, Thoroughbred Retirement Foundation and Thoroughbred Charities of America have



teamed up to form a voluntary checkoff program, which will assist in providing post-racing care for Thoroughbreds when owners and breeders in North America submit their foal registration applications beginning Jan. 1. The Jockey Club will match the checkoff on a dollar-to-dollar basis up to \$200,000 in 2009, which will be distributed to

the TRF and TCA. "We applaud the efforts of these two organizations through the years to retire, retrain and find suitable homes for Thoroughbred racehorses," said Alan Marzelli, president of The Jockey Club. "We are confident that the creation of this checkoff program will further those efforts and encourage others to take

similar steps to ensure the well-being of our Thoroughbred athletes when their racing careers are over." Owners and breeders will have the option of se-



lecting one of four graduated amounts (\$25, \$50, \$75 or \$100) or they can fill in the amount of their choice on the Foal Registration form. The TRF, founded in 1983, will use the funds from The Jockey Club checkoff program for its vocational training at correctional facilites. "Today, a new door has been opened and this public recognition of our mission provides us



with a vote of confidence as we work toward industry-wide funding," said Diana Pikulski, executive director of the Thoroughbred Retirement Foundation. "We are extremely thankful for The Jockey Club's endorsement." The TCA's Thoroughbred re-training and adoption initiatives will receive the funds from the

checkoff program. "The checkoff program will provide a tremendous boost to the TCA's racehorse retraining and adoption efforts and we hope that all owners and breeders will participate in it," said Herb Moelis, president of the TCA. "We are grateful to The Jockey Club for its support and we hope other industry stakeholders do their part."

#### SEEKING THE GOLD PENSIONED

Leading sire **Seeking the Gold** (Mr. Prospector--Con Game, by Buckpasser) has been pensioned from stud duties, according to a Claiborne Farm press release. The 23-year-old stallion, whose stud fee was \$125,000 for

the 2008 breeding season, will continue to reside at the Paris, Kentucky, operation. "Seeking the Gold has certainly left a mark on this industry," said Claiborne's Bernie Sams. "He was a wonderful racehorse, and from the time his first crop hit the ground, he's been a top stallion. It is always a privilege to be associated with a horse of this caliber." A



Seeking the Gold
Claiborne Farm photo

multiple Grade I winner on the racetrack, Seeking the Gold retired with a record of 15-8-6-0 and earnings of \$2,307,000. He has been represented by a pair of Eclipse Award winners in Flanders and Heavenly Prizethe top two- and three-year-old fillies, respectively, of 1994--but is perhaps best known for siring Dubai Millennium (GB), a rousing winner of the 2000 G1 Dubai World Cup as well as Group 1 races in England and France.

Cont. p2-3



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## Seeking the Gold pensioned cont. *Game Gold...*

A member of Mr. Prospector's vintage 1985 crop,



**Horsephotos** 

Seeking the Gold didn't make it to the races until Dec. 26 of his juvenile season, but proved worth the wait. Trained by Shug McGaughey, the Phipps homebred debuted with a 12-length triumph at Hialeah, then rattled off a pair of Gulfstream allowance scores before taking the Swale S. in March. His perfect record came to an end when he settled for second to Private Terms (Private Account) in both the GII Gotham S. and GI Wood Memorial S.

The dark bay was only seventh in the GI Kentucky Derby, but that proved the only unplaced finish in his career. He rebounded at Belmont with wins in the GII Peter Pan S. and GI Dwyer S. The dark bay had the misfortune to come up a nose short to fellow Mr. Prospector scion Forty Niner in a pair of memorable finishes, the GI Haskell Invitational H. and GI Travers S., before taking the GI Super Derby.

He finally bested Forty Niner in his final 1988 start when running Horse of the Year Alysheba to a half-length in the GI Breeders' Cup Classic. Seeking the Gold made it back to the races in 1989 to take a Belmont allowance May 20, but, nine days later, missed by a nose in a blanket finish in the GI Met Mile, and was retired shortly thereafter.

#### Gold Standard...

Seeking the Gold returned to his birthplace, Claiborne Farm, to enter stud in 1990, and was a success from the start. Phipps homebred Heavenly Prize emerged from his first crop to become a Grade I winner at two, three and four, and also notched a third against the boys in the 1996 GI Donn H.; she won a total of eight Grade I events and \$1,825,820. Flanders came along in

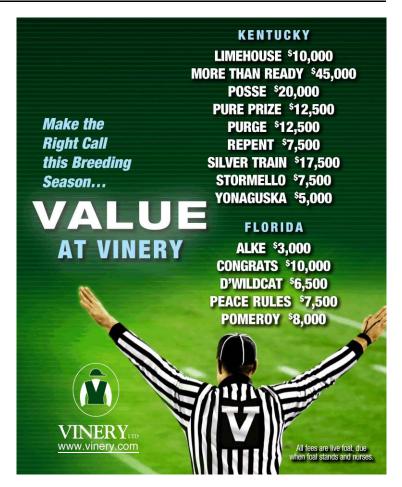


Flanders in the 1994 Breeders' Cup

Horsephotos

the following crop, crossing the line first in all five starts--she was disqualified for a medication infraction from the GI Matron S. After taking home trophies in the GI Spinaway S. and GI Frizette S., the chestnut staged an epic duel to land the

1994 GI Breeders' Cup Juvenile Fillies, only to come away from the race with a career-ending injury.



Foaled in 1996, Dubai Millennium suffered his only

career loss in the G1 Epsom Derby, but went on to take both the G1 Prix Jacques le Marois and G1 Queen Elizabeth II S. in 1999. The bay returned at four to romp in both the Dubai World Cup and G1 Prince of Wales's S. However, he was claimed by grass sickness midway through



Dubai Millennium Horsephotos

his sole season in the breeding shed; his best son was Group 1 winner Dubawi (Ire).

Seeking the Gold was also represented by Seeking the Pearl, a Japanese standout who landed the G1 Prix Maurice de Gheest in 1998; 1999 Breeders' Cup Juvenile Fillies heroine Cash Run; the star sprinter Dream Supreme, winner of the GI Test S. and GI Ballerina H.; Catch the Ring, Canada's champion three-year-old filly of 2000; and Pleasant Home, who aired in the 2005 GI Breeders' Cup Distaff. The stallion later sired Jazil, the GI Belmont S. victor of 2006; and Bob and John, winner of the GI Wood Memorial S. the same season. From 16 crops of racing age, Seeking the Gold has sired 88 stakes winners (10 percent)--50 graded--and the earners of over \$85 million to date. His flag this year has been flown by graded winners Golden Spikes and Golden Velvet as well as millionaire Wanderin Boy, runner-up in this year's GI Jockey Club Gold Cup at age seven. Cont. p3



#### Seeking the Gold pensioned cont.

His sons at stud include the successful sires Cape Town, Mutakddim and Petionville, but his daughters have excelled as broodmares. Heavenly Prize has produced multiple Grade I winner Good Reward and Grade II winner Pure Prize to Storm Cat; Flanders is the dam of champion Surfside (Seattle Slew); Seeking the Pearl foaled a Japanese star in Seeking the Dia (Storm Cat); and Dream Supreme came up with GI Hopeful S. hero Majestic Warrior (A.P. Indy). Other Grade/Group 1 winners out of Seeking the Gold mares include Carriage Trail (Giant's Causeway), Dancing Forever (Rahy), Excellent Art (GB) (Pivotal {GB}) and Riskaverse (Dynaformer).

SEEKING THE GOLD				
Grade/Group 1 V	Vinners	s as a Broodmare Sire		
Winner	YOB	Sire		
Surfside	1997	Seattle Slew		
Riskaverse	1999	Dynaformer		
Good Reward	2001	Storm Cat		
Pomeroy	2001	Boundary		
Carriage Trail	2003	Giant's Causeway		
Dancing Forever	2003	Rahy		
Pine Island	2003	Arch		
Excellent Art (GB)	2004	Pivotal (GB)		
Robe Decollete	2004	Cozzene		
Majestic Warrior	2005	A.P. Indy		

## **SEEKING THE GOLD**

**Grade/Group 1 Winners** 

<u>Winner</u>	<u>YOB</u>	<b>Broodmare Sire</b>
Heavenly Prize	1991	Nijinsky II
Secret Savings	1991	Damascus
Flanders	1992	Storm Bird
Seeking the Pearl	1994	Seattle Slew
Cape Town	1995	Seattle Slew
Meiner Love	1995	Lypheor (GB)
Dubai Millennium (GB)	1996	Shareef Dancer
Lujain	1996	Shadeed
Oh What a Windfall	1996	Nijinsky II
Cash Run	1997	Pleasant Colony
Dream Supreme	1997	Dixieland Band
Favorite Funtime	1997	Youth
Victory Ride	1998	Flying Paster
Pleasant Home	2001	Pleasant Colony
Bob and John	2003	<b>Deputy Minister</b>
Jazil	2003	<b>Deputy Minister</b>

Grade I winners as sire and broodmare sire courtesy of Werk Thoroughbred Consultants.

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- Daughters of the top class racemares:
   AQUARELLISTE, CATELLA, HATOOF, GOLDEN APPLES, etc.
- Mares in foal to: Dansili, Dylan Thomas,
   Exceed And Excel, Holy Roman Emperor,
   Lawman, Oasis Dream, Mr Greeley, etc.

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## ☆ NEWSTODAY ☆

ZAYAT BACK TO CALIFORNIA Owner Ahmed Zayat is returning to California. After removing his horses from the Golden State during the summer of 2007 due to concerns over the synthetic surfaces, Zayat will move "10 to 12" horses back to California, according to Racing Manager Sobhy Sonbol. "After



Ahmed Zayat ntra.com

seeing the Breeders' Cup and after the changes that have been made and with everybody getting their learning curve up and the management of the surfaces, et cetera, we have decided to send a string back to California," Sonbol told the TDN. Zayat's horses will be trained by Todd Pletcher, and their former conditioner Bob Baffert, as well as Mike Mitchell, who will train for the operation for the first time. "We can't see ourselves in California without utilizing the services of Bob Baffert," Sonbol commented. Following a well-

publicized and reportedly heated discussion with Joe Harper, president of the Del Mar Thoroughbred Club in July 2007, Zayat moved several horses cross-country, including Maimonides and J Be K, who each registered impressive wins at Saratoga for Baffert. Citing ongoing concerns over the synthetic surface at Santa Anita, Zayat shipped all his California-based horses to the East Coast, which were split among trainers Bill Mott, Steve Asmussen and Dale Romans. But with the installation of the new Pro-Ride surface at Santa Anita and given the positive reviews it has garnered, the decision became an easy one for the stable. "California is a circuit you have to be in." Sonbol offered. "We've always been in California and the reason we left in the first place was the mess with the tracks. Nobody really figured out what was going on with the tracks. At Del Mar [in 2007] they were still trying to figure it out. At Santa Anita the track was closed half of the time and they changed the surface three times. It was a time where I didn't want somebody experimenting with my horses. But California has always been a part of our program." He continued, "We are very happy with the results of the Pro-Ride surface, we are happy with the results from the Breeders' Cup and the way the surface reacted at the Oak Tree meeting. The safety reports and the reports that I've been getting from a lot of people is that it's a fair track. Now it's time for us to come back."

#### **TDN TODAY**

Headline News..... 10 pages





### → GIANT'S CAUSEWAY

Storm Cat—Mariah's Storm, by Rahy

BY RON MITCHELL

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#### Ron McAnally (Charm The Giant)

We got him pretty cheaply, in that my client sent the mare to him in Europe in his first year at stud. She really was good to us. She was very feminine and a very correct horse. She was just lovely. She always did her best. She was



determined to win. There were no problems mentally, but she had some fire in her. I can't say enough about Giant's Causeway, Any time I look down the program and see a horse by Giant's Causeway, I really pay attention.



## **Todd Pletcher** (Oonagh Maccool, Red Giant, Fairbanks, Cowboy Cal):

...He's the complete package. He can get you dirt horses, turf horses, synthetic horses, and colts and fillies that are sound and durable. Obviously he was a durable racehorse, and he is passing that along. They can run to their 4- or 5-year-old years if you want them to. For the

most part, they are decent-size horses with some scope to them. They tend to get better as you stretch them out and they mature, but he is capable of also getting you a good 2-year-old.....We get a few because of our Coolmore connection, but we are out there at the sales, trying to buy more.

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## KEENELAND NOVEMBER SALE

#### HALF-SISTER TO HYSTERICALADY TOPS KEENOV TUESDAY Concern Nacca (Concern--

Sacramentada {Chi}, by Northair), an unraced half-sister to GISW Hystericalady (Distorted Humor), topped Tuesday's session of the Keeneland November Sale, selling to Tasuku Tsuji for \$450,000. Consigned by Niknar Farm LLC, Agent I, the eight-year-old is in foal to Horse of the Year Invasor (Arg) (Candy Stripes {Arg}). Hystericalady made some noise of her own earlier at this year's Keeneland November Sale, selling to John Ferguson for a sale-topping \$3-million. During Tuesday's session, 232 horses sold for a total of \$5,395,500. The session's average was down 24 percent, and the median was down 33.3 percent. Through nine days, a total of 1,821 horses have brought \$173,294,800. The gross is down 46.1 percent from \$321,774,400.

#### KEENELAND NOVEMBER TUESDAY'S TOP LOTS

Hip Name Status Price (\$)

3377 Concern Nacca i/f Invasor (Arg) 450,000

(m, 8, Concern--Sacramentada {Chi}, by Northair)

Consigned by Niknar Farm LLC, Agent I

Purchased by Tasuku Tsuji

3393 Pool Play racing/stallion prospect 180,000 (c, 3, Silver Deputy--Zuri Ridge, by Cox's Ridge)
Consigned by WinStar Racing, agent
Purchased by Bill Farish

3383 Fine Flyer racing/stallion prospect 165,000
(c, 4, Fusaichi Pegasus--Fineza, by Lypheor {GB})
Consigned by WinStar Racing, agent
Purchased by Samantha Will for David Will
3386 Lunar Humor racing/stallion prospect 155,000

(c, 3, Distorted Humor--Luna Real {Arg}, by Mutakddim)
Consigned by WinStar Racing, agent
Purchased by Gayle VanLeer, agent

3398 Sonoma Cat racing/stallion prospect 120,000 (c, 4, Storm Cat--She's a Winner, by A.P. Indy)

Consigned by WinStar Racing,
Agent for Stonestreet Thoroughbred Holdings Inc
Purchased by Dan Kenny, agent

KEEN	ELAND NOVEMB	ER STATISTICS
[	TUESDAY, NOV	. 11, 2008
KEENELAND.		
<b>CUMULATIVE</b>	2008	<u>2007</u>
Catalogued	3408	3383
No. Offered	2612	2767
No. Sold	1821	2141
RNAs	791	626
% RNA	30.3%	22.6%
No. \$1 mil+	19	38
High Price	\$3,000,000	\$10,500,000
Gross	\$173,294,800	\$321,774,400
Average (% change)	\$95,165 (-36.7%)	\$150,292
Median (% change)	\$43,000 (-33.8%)	\$65,000
W	ww.keeneland.com	

	ELAND NOVEMBI TUESDAY, NOV.	
KEENELAND.	2000	200
SESSION TOTALS	<u>2008</u>	<u>2007</u>
Catalogued	399	398
No. Offered	309	336
No. Sold	232	268
RNAs	77	68
% RNA	24.9%	20.2%
No. \$100K+	6	8
High Price	\$450,000	\$250,000
Gross	\$5,395,500	\$8,200,300
Average (% change)	\$23,256 (-24%)	\$30,598
Median (% change)	\$15,000 (-33.3%)	\$22,500
w	ww.keeneland.com	

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#### Zayat Undertaking Pronounced a Success...

When owner Ahmed Zayat decided to consign 90 members of his far-flung racing stable to this year's November sale, he knew he was rolling the dice a bit, given the prevailing economic winds. But, commenting on the exercise yesterday, Racing Manager Sobhy Sonbol says the stable is pleased with how things have gone, by and large.

"Of course, we came into a market that is adjusting, but we are very happy with our results," he commented. "We sold very well. The prices the horses brought are what we thought they'd bring, considering the market adjustment."

The draft was highlighted by its Book 1 offerings, as



Mushka Adam Coglianese

a pair of three-year-old fillies topped day two of the sale. Mushka (Empire Maker), winner of the 2007 GII Demoiselle S., was hammered down to Betty Moran's Brushwood Stables for a session-topping \$2.4 million and will remain in training with Bill Mott. Baroness Thatcher (Johannesburg), victorious in the GIII Santa Ysabel S. and placed four times at the Grade I level, will continue her career for trainer Patrick Biancone, who signed the

ticket on the four-year-old filly for \$1.8 million.

Though the Zayat fillies made headlines, it proved much more difficult to sell their colts. Graded stakes winners Massive Drama (Kafwain) and Got the Last Laugh (Distorted Humor) failed to meet their reserves, while GSW **Z Fortune** (Siphon {Brz}) was withdrawn prior to the sale. It's all a work in progress, Sonbol says.

"The horses in training, it's a learning process for us and for the consumers as well," Sonbol explained. "It's a new thing for both of us and it's something that the market needs for sure. At the end of the day, we're in the racing game--it's horse racing. There's a need in the market, but it's not something that's going to happen overnight.

"They used to have that sale over at Belmont [horses of racing age] and it used to be a popular sale, but it turned into a 'broken bone' sale. Every single time someone puts a horse into a horses-in-training sale, everybody looks at it that way. It's going to take some time until we evolve from this concept into what we're trying to achieve and that's a proper horses-in-training sale like they have in Europe or at the end of the Carnival in Dubai."

Z Fortune and Massive Drama remain in the Zayat racing stable. Sonbol explained that Z Fortune under-

went ankle surgery following his eighth-place effort in the GIII West Virginia Derby Aug. 2 and only recently returned to training with Steve Asmussen. Massive Drama will continue to be trained by Dale Romans and is currently being pointed for a second-level allowance at Churchill during the final week of the meet. That race is to serve as a prep for the GI Malibu S. at Santa Anita Dec. 26. Sonbol added that



Marcavelly Sherackatthetrack

Marcavelly (Johannesburg), a

dual graded-stakes winner on the turf in 2007 who was also withdrawn from the sale, is being shopped as a stallion prospect. The Zayat horses, consigned by Eaton Sales, continue to sell through Nov. 14. -- Alan Carasso



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## ☆ RESULTS ☆

Tuesday, Toulouse, France PRIX FILLE DE L'AIR-G3,  $\in$ 80,000, Toulouse, 11-11, 3yo/up, f/m, 1 5/16mT, 2:17.52, vsf.

1--LA BOUM (GER), 123, m, 5, by Monsun (Ger)
1st Dam: La Bouche (Ger) (SP-Ity),
by In the Wings (GB)

2nd Dam: La Mesa (GB), by Sharpo (GB) 3rd Dam: Leticia (Ger), by Caracol (Fr)

O-Emmanuel Trussardi; B-Gestut Karlshof; T-Robert Collet; J-Thierry Jarnet; €40,000. Lifetime Record: 12 starts, 4 wins, 4 places, €157,200.

Click for the eNicks report & 5-cross pedigree. Werk Nick Rating: A + +.

- 2--Rainbow Dancing (GB), 120, f, 3, Rainbow Quest--Danceabout (GB), by Shareef Dancer. O-Duchess of Bedford; B-Bloomsbury Stud; T-Helena van Zuylen; €16,000.
- 3--Folle Allure (Fr), 120, f, 3, Poliglote (GB)--Irish Arms (Fr), by Irish River (Fr). O-Mme R Ades; B-Mme P Ades-Hazan & Mme R Ades; T-Jean-Claude Rouget; €12,000.

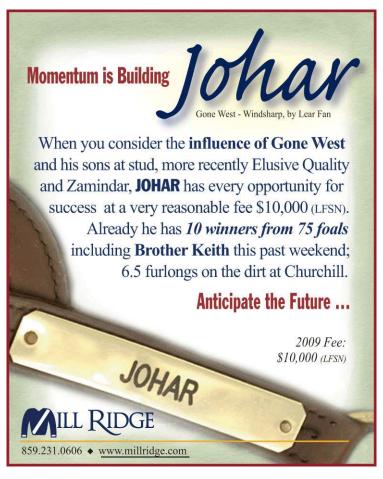
Margins: 1, HF, NK. Odds: 10.70, 14.00, 9.00. Also Ran: Tangaspeed (Fr), Alpine Rose (Fr), Cymbal (Ire), Alamanni, Epic Similie (GB), Kareemah (Ire), Abril (Fr), Blue Ridge View (Fr), Stella di Quattro (GB), Class Attraction (Ire).

La Boum garnered last term's G3 Prix de Flore in her seasonal closer at Saint-Cloud, but had failed to find the winner's circle in five subsequent pattern-race starts, including a last-out sixth in this year's G3 Prix de Flore back at Saint-Cloud Oct. 27. Locked away in the depths of the pack for most of this contest, she made headway off the home turn to lead approaching the furlong pole and stayed on strongly under continued urging to comfortably assert superiority.

Click for the Racing Post chart

#### **JOURNEYMAN STUD 2009 STUD FEES**

Stallion (Sire)	<u>Fee</u>			
Bwana Charlie (Indian Charlie)	\$5,000			
Cashel Castle (Silver Ghost)	\$1,500			
Circular Quay (Thunder Gulch)	\$12,500			
Cowtown Cat (Distorted Humor)	\$8,000			
Deputy Glitters (Deputy Commander)	\$2,500			
<b>Exclusive Quality (Elusive Quality)</b>	\$4,000			
Gaff (Maria's Mon)	\$3,000			
Mass Media (Touch Gold)	\$4,000			
Saint Anddan (A.P. Indy)	\$5,500			
Sweet Return (High Yield)	\$5,000			
Wildcat Heir (Forest Wildcat)	\$6,500			
www.journeymanbloodstock.com				



#### THIS DATE IN HISTORY...

**November 12, 1904**...New Zealand...Four-year-old **Machine Gun** carried 159 pounds, believed to be the highest impost in a winning effort on the flat, to victory at Riccarton in New Zealand. Time for the five-furlong race was :58 flat.

**November 15, 1990...Alydar**, runner-up to Affirmed in all three 1978 Triple Crown races, died at Calumet Farm in Kentucky.

**November 15, 1995**...Jockey **Julie Krone** rode her 3,000th career winner, taking the fourth race at Aqueduct with Dustin's Dreamer.

**November 16, 1951...**The **Pimlico Special**, then a winner-take-all \$15,000 contest, became the first race to be televised nationally. The winner was C.T. Chenery's Bryan G.

November 17, 1894...The first issue of the Daily Racing Form was published.





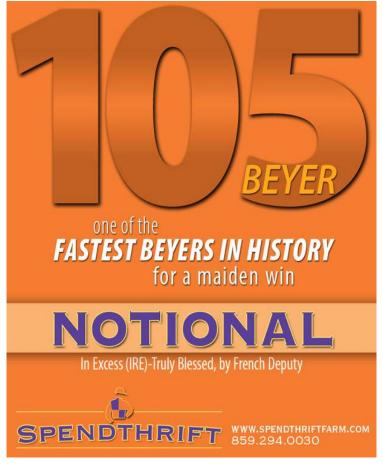
Wednesday, Saint-Cloud, France, post time: 3:05 p.m. CRITERIUM DE SAINT-CLOUD-G1, €250,000, 2yo, c/f,

1	1	/4mT	

•	.,	11.1		
SC	PP	HORSE	SIRE	TRAINER
1	3	Blaze of Fire (GB)	Bering (GB)	Head-Maarek
2	11	Drumbeat (Ire)	Montjeu (Ire)	A O'Brien
3	4	Fame and Glory (GB)	Montjeu (Ire)	A O'Brien
4	1	Topclas (Fr)	Kutub (Ire)	Demercastel
5	10	Zafisio (Ire)	Efisio (GB)	Blockley
6	6	King of Sydney	Diesis (GB)	Hofer
7	9	Age of Aquarius (Ire)	Galileo (Ire)	A O'Brien
8	8	Hail Caesar (Ire)	Montjeu (Ire)	A O'Brien
9	5	Feels All Right (Ire)	Danehill Dancer (Ire)	Fabre
10	2	Entre Deux Eaux (Fr)	Ange Gabriel (Fr)	Rob Collet
11	7	Turin Lady (Ire)	Alhaarth (Ire)	T Collins

All carry 126 pounds bar Entre Deux Eaux & Turin Lady, 122.

This contest marks the end of Europe's top-level events for the season and, as is now customary, trainer Aidan O'Brien turns up with a strong squad from his County Tipperary base. The Ballydoyle conditioner has recorded two previous victories in the race--with Ballingarry (Ire) in 2001 and Alberto Giacometti (Ire) in 2002--and he meets this gig with a team of four. Fame and Glory, the mount of Johnny Murtagh, lines up off a first-up maiden success at Navan Oct. 22. He will be backed up by Sept. 28 G2 Beresford S. fifth Hail Caesar and Age of Aquarius -- with Seamus Heffernan aboard -- a debut victor at Dundalk Sept. 20. The useful yardstick Drumbeat, a last-out fourth in the Sept. 28 Goffs Million at The Curragh, completes the entry. The Irish raiding party also includes the Tracey Collins-trained Turin Lady, heroine of the the Oct. 19 Listed Lanwades & Staffordstown Stud S. at Fairyhouse. Criquette Head-Maarek has registered three victories in this contest, including Full of Gold (Fr) last year, and relies on Blaze of Fire to lead a home defence of four this time around. The Juddmonte colorbearer stepped up on a debut fourth at Chantilly in September to win a course-anddistance maiden last time Oct. 17.



Andre Fabre trainee **Feels All Right** enjoys a similar profile, improving from a runner-up effort in his career bow Oct. 3 to claim victory at Deauville Oct. 22; he bids to give Fabre a fifth renewal. Sole British challenger **Zafisio** will attempt to follow up his shock win in the G1 Criterium International going a mile at this track last time Nov. 2.

#### Thoroughbred Daily News is:

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### FROM THE DESK OF...



## Bill Oppenheim

#### MARKET PLUNGE

It's naturally more difficult to compare Mixed Sale markets from year to year, as the composition of the catalogues is eligible to be more different in mixed sales than in yearling sales, where the pedigrees of the 5,000 or so yearlings tend to even out. So assessing a mixed sale market is not always that straightforward. Such is the case this year, when a decline in the pedigrees (and race records) available has to be factored in, along with a decline in the prices themselves for pedigrees which are like-to-like.

Even looking at the bare figures issued by the sales companies doesn't tell the whole story. Through Keeneland's first four books (ending Monday the 10th), the gross was down by 46 percent from their corresponding first eight days last year. With 25 more horses catalogued than in their first four books last year, the number sold is down by 15 percent, and the average down by 37 percent. But, at Fasig's one-day sale which kicked off proceedings, the gross was up by 36 percent, and the average by 59 percent, again with 15 percent fewer sold than last year, from a slightly bigger catalogue.

When we add it all up (see the Weekly Sales Ticker), in the first nine days of selling this year, here is what we find: there were 29 more horses catalogued this year (up one percent), from 3,169 last year to 3,198 this year. But exactly 300 fewer horses had sold: 1,680 horses this year (Fasig and Keeneland first four books combined), versus 1,980 last year. The clearance rate from the catalogues (more relevant than through-the-ring percentages when there are so many last-minute scratches) has dropped nine percent, from 62 to 53 percent, but if you calculate the drop from the 62 percent figure (which we should), it means 15 percent fewer horses were actually listed as sales. The combined gross is actually down 35 percent (about \$127-million), from \$365.6-million last year, to \$238.1 million this year. The combined average has dropped 23 percent, from \$184,651 to \$141,773. That's combining both sales, remember; we have to do that in order to be able to talk about 'the mixed sale market.'

So the market as a whole, thus far (and, counting yesterday, there were still over 2,500 more horses catalogued), is down 35 percent in gross. But how much is it really down, and how much of it is a decline in the catalogue? It's impossible to know, but here's a guess. Assuming there are no million-dollar horses left to sell, last year there were 50 mares or fillies (weanlings not included) which brought \$1 million or more. Oppenheim cont.



Keeneland sold 38 of them (76 percent), Fasig 12 (24 percent); combined, the 50 grossed \$108,875,000, and averaged a cool \$2,177,500. This year, there were 37 which brought \$1 million or more--19 at Fasig (51 percent of the 37), 18 at Keeneland (49 percent)--so Fasig's market share of \$1 million + fillies and mares more than doubled, while Keeneland's dropped from more than three-quarters to less than half. But, just as interestingly, wherever they sold, the 37 grossed \$80,125,000, for an average of \$2,165,540. In other words, the average for \$1 million plus fillies and mares was almost exactly the same as last year (the difference is about a half of one percent); the differences were, there were 26 percent fewer sold, and Fasig doubled its market share, at the direct expense of Keeneland.

Because prices were stable for this very highest tier of the market, we can definitely say there were roughly a quarter fewer on the market. Though it's impossible to assess how that figure compared in the next couple of market tiers below the \$1 million level, it's very likely about half of the 35 percent market decline can be attributed to a decline in what was being offered-maybe breeders knew this wasn't going to be the year to sell mares if they didn't need to. But, as you can well imagine, when we subtract the millionaire fillies and mares from the rest of the proceedings, the picture changes again.



Without the millionaires, there were 1,930 horses sold at Fasig and Keeneland Books 1-4 in 2007, totaling \$256.7-million, and averaging \$133,023. This year, there were 1,643 without the millionaire fillies and mares, totaling \$158-million, and averaging \$96,198. Since those millionaires accounted for just over two percent of the number sold, the other 98 percent of the market is down 38 percent in gross, and 28 percent in average. Since we can postulate, from the 26 percent decline in millionaire fillies and mares sold, that there is a marked decline in that catalogue at lower levels, too, here's the good news: like-for-like, prices probably aren't down by much over 20 percent. The Keeneland numbers look worse both because of the estimated catalogue decline, plus Fasig's success in attracting top-tier stock away from Keeneland. Fasig's market share of the first nine days is another figure that's doubled, from 14 percent of the combined nine-day market last year, to 30 percent this year. Considering that two percent of the horses offered so far have accounted for a third of the \$238.1-million generated through Monday, Keeneland will no doubt be looking at ways to attract more of that ultra-attractive two percent back from their competitors. Meanwhile, the other 98 percent of sellers have lost almost \$100-million in gross (and counting) so far, with a 27-percent drop in average for the 98 percent, compared to a zero percent drop for the millionaires.

It also looks significant that, in three of the four days in Keeneland's Books 3 and 4, the high prices were for weanlings, not mares. It's not like there's been a shortage of mares available in the past few years, so it looks likely many breeders decided to sit tight with what they had (thus a drop in the catalogue), and add to their holdings only sparingly, if at all. That's except for Dixiana Farm owner William Shiveley, buying under the name Woodland Farm. Through Monday, they had signed the tickets on 46 head, totaling over \$6.1 million, and averaging \$133,304. "I've been waiting my turn," Shiveley told TDN reporter Lucas Marguardt in Saturday's paper; "...the prices have been right, and we have the capital." As my pal Larry Ensor says, "money talks, but cash screams." Now more than ever. Bill Oppenheim may be contacted at bopp@erb.com.

Please cc TDN at editor@thoroughbreddailynews.com.

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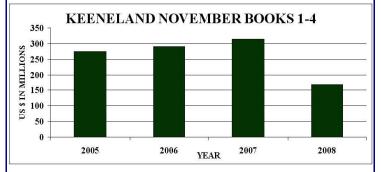


You can also pick up a copy of the TDN today at the Keeneland November Sale.

# Weekly Sales Ticker by Bill Oppenheim

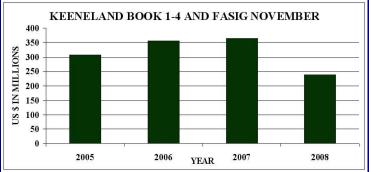
### BRADLEY THOROUGHBRED BROKERAGE

"Though Keeneland's gross for the first four books was off by 46%, the overall market is not quite that bad: the 91 horses sold at Fasig last Sunday (48% of the 189 catalogued) grossed over \$70-million, meaning the actual combined decline in gross is 35%, and in average 23%. But the 37 \$1mplus fillies and mares this year averaged almost exactly the same as the 50 had last year (though big redistribution of wealth in favor of Fasig), meaning the other 98% which sold at Fasig, and in Keeneland's first four books, were down 38% in gross and 28% in average." - Bill Oppenheim



#### **Keeneland Book 1-4 and Fasig November Sales**

YEAR	CAT	RING	SOLD	% S/C	GROSS	AVG
2008	3,198	2,453	1,680	52.5%	\$238,178,300	\$141,773
2007	3,169	2,575	1,980	62.5%	\$365,610,100	\$184,652
2006	3,239	2,717	2,091	64.6%	\$354,937,400	\$169,745
2005	3,168	2,673	2,020	63.8%	\$306,575,400	\$151,770



Data compiled by Brianne Stanley



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## 2009 Stallion Roster:



## Maryland Division

## Dance With Ravens

A.P. Indy - Dance Smartly \$7,500 Live Foal - Stand & Nurse

**Deputy Storm**Forestry – Deputy Jane West
\$3,500 Live Foal – Stand & Nurse

## Domestic Dispute

**Unbridled's Song – Majestical Moment** \$3,500 Live Foal - Stand & Nurse

## **Great Notion**

**Elusive Quality – Evening Primrose** \$3,500 Live Foal - Stand & Nurse

## Lion Hearted

Storm Cat – Cadillacing \$3,500 Live Foal - Stand & Nurse

## Not For Love

Mr. Prospector – Dance Number \$25,000 Live Foal - Stand & Nurse

### Two Punch

Mr. Prospector – Heavenly Cause (Private)



## Pennsylvania Division

## Congressionalhonor

Forestry-Quiet Dance \$3,500 Live Foal - Stand & Nurse

## Fairbanks

Giant's Causeway – Alaska Queen \$7,500 Live Foal - Stand & Nurse

## Love of Monev

Not For Love – Mescalina 53,000 Live Foal - Stand & Nurse

## Medallist

Touch Gold - Santaria \$5,000 Live Foal - Stand & Nurse

## Partner's Hero

Danzig – Safely Home \$2,500 Live Foal - Stand & Nurse

\* All Sires Nominated to Breeders' Cup **Maryland Stallions: Fully Nominated to MD Million** Pennsylvania Stallions: Fully Registered PA Stallions and **Nominated to PA Sire Series** 









#### LEPAROUX EQUALS RECORD AT CHURCHILL

Jockey Julien Leparoux equalled Hall of Fame rider Pat Day's 24-year-old record for most wins on a single card



Reed Palmer photo

at Churchill Downs Tuesday. Day set the mark in 1984, winning seven of eight races on the day. Leparoux won the first five races on Diva's Gold (\$6.40), Yikes (\$7.80), Troutdale (\$8.40), Gerivello (\$10.40) and Variant (\$11). He did not ride in Race 6. but returned for Race 7 and 8 with triumphs aboard Majestic Feline (\$4.40) and Runaway West (\$12). "I got a little lucky picking up the one mount for Calvin (Borel)," said Leparoux, who took over for Borel

on Troutdale because Borel's mother died Monday night and the rider took off his mounts. "I really wanted to win it for Calvin. This was just my lucky day." Leparoux began the day atop the Churchill Downs Fall Meet jockey standings with a 24-19 lead over Robby Albarado through the first 11 days of the 26-day meeting. The record for number of wins during a Churchill Downs Fall Meet is 55 set by Day in 1985. "When I first started here three years ago as an apprentice, my goal was to win 50 races a year," Leparoux said. "This is good. This is a dream come true for me."

## \* EAST \*

#### Yesterday's Results:

6th-PHA, \$42,750, Msw, 2yo, f, 6 1/2f, 1:19 1/5, ft. CELTIC JOURNEY (f, 2, Trippi--Derrynane, by Affirmed) was runner-up in her first two starts, including a mile event at Monmouth Aug. 1. A flat fifth in her latest going a mile at Philly Park Sept. 21, the chestnut was sent off a 9-2 in this drop back to the sprinting ranks. Swerving slightly to the inside at the start, the Florida bred righted herself quickly and was soon at the head of affairs after a half mile in :46.28. With a solid cushion in her favor turning for home, Celtic Journey turned on all boosters late to score by an impressive 7 1/2length margin over Best Actress (Vision and Verse), who was later demoted to sixth. Third across the line, Naughty Kitten (Tale of the Cat), was moved up for place money. The winner was a \$52,000 OBSAUG yearling and \$75,000 OBSMAR juvenile purchase. Lifetime Record: 4-1-2-0, \$42,320.

O-Little Red Feather Racing, B-Mr & Mrs Harvey A Peltier III (FL). T-John C Servis.



2:26p 5th-CDX, \$42K, Msw, 2yo, 1mT TVG

CHARLIE TRUMPER (Giant's Causeway) encountered some trouble early, but rallied late to be fifth in his bow in a 5 1/2furlong off-turf event at the Spa July 25. Training steadily since, the \$350,000 KEESEP yearling--a 3/4-brother to MGSW Forest Heiress (Forest Wildcat) and Grade I winner Wildcat Heir (Forest Wildcat)--makes his reappearance for trainer Bill Mott, who gets 19 percent winners with horses returning off the layoff. Smart Tomcat (Smart Strike) debuts for trainer Michael Maker and owner Thomas Conway. The juvenile will be partnered by Julien Leparoux, who connected with seven winners on yesterday's card. brisnet.com pps

2:36p **HRTV** 

8th-AQU, Fairy Garden S., 3yo/up, f/m, 1 1/16mT JADE QUEEN (Giant's Causeway) makes her first start since a fourth over the yielding turf in the 10-furlong GI Flower Bowl Inv. Sept. 27. Fifth behind Carriage Trail in the restricted De La Rose S. over a mile at the Spa July 30, the chestnut was third in the 11-panel GIII Glens Falls H. over that course Sept. 1. Chestoria (Chester House), runner-up in the June 14 GIII Eatontown H., scored over the soggy turf in Saratoga's Mariensky S. July 5. The four-year-old has been off the board in her three latest, including a sixth in the state-bred Ticonderoga H. Oct. 18. Bsharpsonata (Pulpit), winner of the GII Forward Gal S. and GII Davona Dale S., was a close-up second to Little Belle in the Apr. 5 GI Ashland S. Entered for main track only, the three-year-old makes her first start for trainer Todd Pletcher. brisnet.com pps

7:35p 7th-HOL, \$42K, Alw, 3yo/up, 1 1/8mT TVG

OBRIGADO (FR) (Enrique {GB}), winner of the 2007 GII San Luis Obispo H., failed to reproduce that form in two starts this term, but did hit the board when third in the 10-furlong GII San Marcos S. at Santa Anita Jan. 19. The five-year-old finished fifth most recently in the GII San Luis Rey H. at Santa Anita Mar. 22. Runaway Dancer (Runaway Groom), winner of the GII Sunset H. in July 2007, was a well-beaten eighth in his only start this term in the GII Del Mar H. Aug. 23. brisnet.com pps

**%** 

#### STAKES CLOSINGS

TODAY, WEDNESDAY, NOVEMBER 12: 11-23 \$100,000 Hollywood Prevue-III, Hol, 2yo, 7f (AWT) (100)



www.stakesdigestweekly.com

Eastern report cont. p2



#### East report cont.

5th-DEL, \$37,692, Msw, 2yo, 6f, 1:11 4/5, ft. DOC'S FRIEND (c, 2, Friends Lake--Copelans Mist, by Copelan) debuted with a runner-up finish over this track and trip Aug. 11 before finishing third next time going a furlong shorter Aug. 30. In arguably his most telling performance to date, the bay was third behind Old Fashioned (Unbridled's Song), who subsequently earned TDN Rising Star" status; and recent graduate Sunday Blitz (Sunday Break {Jpn}); over this trip Oct. 6. Sent off the 8-5 choice this time, the juvenile held a narrow advantage over Sumo (Fusaichi Pegasus) heading into the stretch and prevailed late, drawing off to score by 3 1/2-widening lengths. Doc's Friend is the 10th winner for his freshman sire (by A.P. Indy). Click for the brisnet.com chart or Video, sponsored by Taylor Made. Lifetime Record: 4-1-1-2, \$37,960. O-Cottonwood St. LLC. B-B C Jones (KY). T-J L Jones.

## ★ CENTRAL ★

#### Millennium Farms Event Raises \$200K +:

The third annual "Sire Power Meets Brain Power Event," held at Ro Parra's Millennium Farms in Lexington, Kentucky, last Friday, raised more than \$200,000 for Tubby's Klubhouses. After 19 items brought \$121,300, including a \$17,500 live auction bid by Machester Farm's Mike Rutherford for a 2009 season to Student Council (Kingmambo), Parra revealed that the Parra Family Foundation would match \$100,000, bringing the total to \$221,300. "Last year we raised \$53,000, and our Foundation matched that dollar for dollar, so this amount was our best yet by a wide margin," Parra said. "We thank Keeneland for once again providing a great team of auctioneers, Van Florence, executive director of Tubby's Klubhouses for all of his support on the event, and Kip and Ellen Cornett for developing a great list of donated items for the live auction." Tubby's Klubhouses, founded by former University of Kentucky men's basketball coach Tubby Smith and his wife Donna, assists at-risk middle school students in Kentucky with technology and computer training. Smith is now the head coach at the University of Minnesota.

#### Yesterday's Results:

9th-CDX, \$48,000, Alw, NW1X, 3yo/up, f/m, 7f, 1:23 4/5, ft. DISTORTED PASSION (f, 3, Distorted Humor--Arianna's Passion {SW, \$204,110}, by Unbridled's Song), third over this strip when pitted against allowance foes in May, was a respectable third most recently over the Keeneland Polytrack Oct. 12. Sent off the 9-5 choice, the \$475,000 BESMAR juvenile stalked the early pace, closed in on the leaders turning for home and drew clear late to record a 2 1/2-length win over Silent Street (Street Cry {Ire}). Lifetime Record: 10-2-3-3, \$101,554. O/B-Gulf Coast Farms Bld. LP (KY). T-Todd A Pletcher.



Leading 2nd-crop sire in Florida by over \$1,000,000 in earnings

#4 second-crop sire in America

### **GINGER BREW**

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## **★ INDUSTRY INFO**★

#### Churchill Downs Hosts "Horses and Hope":

"Horses and Hope," a new initiative created by Kentucky First Lady Jane Beshear with the Kentucky Cancer Program, will be held at Churchill Downs Nov. 16. The event, centered on the women who work in the barn areas at Kentucky racetracks, is designed to provide breast cancer awareness, education, screening and treatment referral. In conjunction with the event, the color pink will be scattered throughout Churchill Sunday, including the saddle towels for the featured fifth race that will honor "Horses and Hope." Pink will also be featured on jockey's arm bands, groom's vests, outriders, flags, bunting and trophies for winning horse owners. There also will be a special pink cosmopolitan cocktail on sale with proceeds going to "Horses and Hope." More than 700 cancer survivors are expected to attend the races in Millionaire's Row Four on Sunday. After the fifth race, there will be a group picture near the Aristides statue in the paddock garden.

The **brisnet.com** 'Race of the Day' is the 8th Race, \$44,100 Allowance, at Churchill. For pps and a complete race analysis, click here.



#### Wateree Holds Graduation:

Eight inmates have graduated from the Groom Elite Program at the Wateree River Correctional Facility in Rembert, South Carolina, bringing the total number of inmates to graduate from the program to just over 50 at the end of its second full year of classes. The inmates are part of the Thoroughbred Retirement Foundation's program at the prison, home to over 50 retired thoroughbreds. TRF correctional facility programs bring together retired racehorses and inmates in vocational training and rehabilitative programs at nine farms in as many states. "Every time I come to one of these graduations, it renews my commitment to helping the horses help the men help themselves," said Kip Elser, President of the South Carolina chapter of the TRF. "Corrections department officials at Wateree are very pleased with the program and say it really is cutting down on recidivism rates." The Groom Elite horsemen's education program in place at Wateree is designed to provide knowledge and skills training that will enhance the ability of grooms and other equine care workers to properly care for their horses, and offers vocational programs to prepare individuals without equine care experience for entry level positions. The nation's oldest and largest equine rescue and retirement organization, the TRF operates 34 farms in 11 states.



First/Second-crop starters to watch: Wed., Nov. 12 Sire (Sire's Sire), Farm, 2004 Fee, #foals of racing age/Winners/SW Race #-track, race type, distance, runner, odds (if available)

ALDEBARAN (Mr. Prospector), Darby Dan, \$50K, 151/45/2 5-CD, Msw, 1mT, +J T Rocker, \$140K KEE SEP yrl ELI LILLIPUT (Summer Squall), 7/1/0 1-HOO, Msw, 6f, +Lil' Miss Lilly, 20-1 GRAND CHANCE (Grand Slam), 6/1/0 1-HOO, Msw, 6f, +Lil Chance, 10-1 HIGHLAND GOLD (Slew o' Gold), 37/2/0 4-HOL, Msw, 1 1/16mT, +Dominga

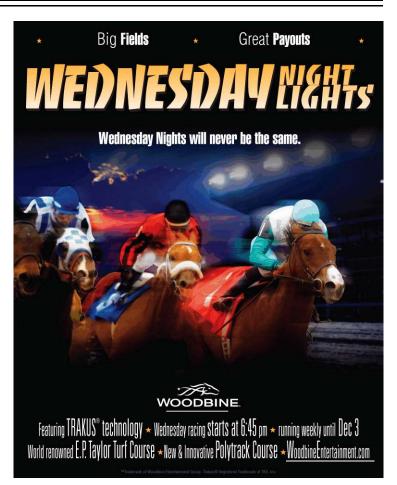
#### ON THE WORKTAB

CHURCHILL DOWNS

Magna Graduate (Honor Grades), 5f, 1:02.60, 11/20

PAYSON PARK

Court Vision (Gulch), 4f, :48.40, 1/9



First-crop starters to watch: Wednesday, Nov. 12 Sire (Sire's Sire), Farm, 2005 Fee, #foals of racing age/Winners/SW Race #-track, race type, distance, runner, odds (if available)

ANIMO DE VALEROSO (Pulpit), Fairberry, 27/2/0 9-HAW, Msw, 1 1/16m, He's Bonafide, 7-2 BLACK MAMBO (Kingmambo), Bridlewood, \$5K, 73/7/0 5-CD, Msw, 1mT, African King, \$35K ESM AY 2yo 5-CD, Msw, 1mT, Rocamadour, \$70K OBS APR 2yo CONGAREE (Arazi), Adena Springs KY, \$15K, 93/14/3 5-CD, Msw, 1mT, Midnight Break, \$5K KEE SEP yrl **GREAT NOTION** (Elusive Quality), Northview, \$4K, 38/3/0 5-CD, Msw, 1mT, +Flatwood Hank MEDAGLIA D'ORO (El Prado {Ire}), Stonewall, \$35K, 150/17/3 5-CD, Msw, 1mT, Presidente d'Oro MO MON (Maria's Mon), Four Winds, \$3K, 18/2/0 9-HAW, Msw, 1 1/16m, Cannon's Call, 10-1 PEACE RULES (Jules), Vinery, \$15K, 103/22/1 7-PHA, Alw, 1m, Missunitednations, \$9K EAS SEP yrl, 7-2 SEATTLE FITZ (ARG) (Fitzcarraldo {Arg}), Buck Pond, \$7K, 37/3/0 7-PHA, Alw, 1m, Fitz Just Right, \$160K OBS FEB 2yo, 3-1 STROLL (Pulpit), Claiborne, \$8K, 37/8/3 5-CD, Msw, 1mT, Stroll With Me UNBRIDLED'S IMAGE (Unbridled), Bridlewood, \$2K, 38/2/0 4-MED, Msw, 6f, Princess Nancy

All horses in the *TDN* are bred in North America, unless otherwise indicated









## FRANCE \*

#### Yesterday's Results:

CRITERIUM DU LANGUEDOC-PRIX PAUL GUICHOU-**Listed**, €55,000, Toulouse, 11-11, 2yo, 1mT, 1:43.12, vsf.

1--#DIABLESIDE (FR), 123, c, 2, by Diableneyev 1st Dam: Karnatika (Fr), by Kendor (Fr) 2nd Dam: Karikata (Ire), by Doyoun (Ire) 3rd Dam: Karamana (Ire), by Habitat

(€16,000 yrl '07 DEAOCT). O-Mme Françoise Forde; B-Ecurie Altima; T-Yan Durepaire; J-Christophe Soumillon; €27,500. Lifetime Record: 4 starts, 2 wins, 2 places, €47,600. Werk Nick Rating: A. Click for the eNicks report & 5-cross pedigree.

2--Princess Roseburg, 120, f, 2, <u>Johannesburg</u>--Rose Bourbon, by Woodman. (\$100,000 yrl '07 KEESEP). €11,000.

3--Heard a Whisper, 120, f, 2, Diesis (GB)--Be Exclusive (Ire), by Be My Guest. €8,250.

Margins: 1HF, 2 3/4, 1. Odds: 5.80, 3.00, 1.00. Also Ran: Hermoun (Fr), Estoril City (Fr), Wood White, Pistachette (Fr), Della Wish (Fr).

Breaking through in his first attempt at La Teste de Buch July 15, Diableside ran third in the Listed Criterium du Bequet back there Aug. 3 and hit the board once more in a Compiegne conditions event last time Oct. 28. Held up within range in this tightly packed field here, the bay colt swung wide into the straight and pounced late, despite lugging right under a final-quarter drive, to claim his first black-type score.







#### JC CEO SPEAKS OUT AT ASIAN RACING CON-

FERENCE Chief Executive Officer of the Hong Kong Jockey Club and Chairman of the Asian Racing Federation Winfried Engelbrecht-Bresges voiced his concerns



Winfried Engelbrecht-Bresges Courtesy of HKJC

and offered solutions in regards to the direction of racing to a group of delegates at the 32nd Asian Racing Conference in Tokyo Tuesday. According to Engelbrecht-Bresges, growing racing's customer base in the face of increasing challenges from other forms of leisure and entertainment

is the biggest challenge facing horse racing right now, and racing administrators around the world must be challenged to attack the issue in their own jurisdictions.

## BRIS Speed Ratings Top Weekly Stakes Races

Horse	Sire	Race	BRIS Speed
Researcher	Two Smart	Mountaineer Mile H.	112
Strike a Deal	Smart Strike	Red Smith HG2	104
Classic Pack	Regal Classic	New York Stallion Cormorant S.	102
Finallymadeit	Concerto	Carl G. Rose Classic H.	102
Yesbyjimminy	Yes It's True	Jack Dudley Sprint H.	101
Came to Pass	Came Home	Caballos Del Sol H.	100
Ruffaroundtheedges	The Deputy (Ire)	New Braunfels S.	98
Ginger Brew	Milwaukee Brew	Jammed Lovely S.	97
Glorious Smile	Honour and Glory	Blue Mountain Juvenile S.	97
High Heel Sneakers (GB)	Dansili (GB)	Hermosa Beach H.	97
Nistle's Crunch	Van Nistelrooy	Commonwealth Turf SG3	97
Cattleman Prospect	Prospector Jones	NM Cup Classic Champ Sprint S	. 96
Mor Chances	American Chance	NY Stallion Thunder Rumble S.	96
Salo Jak	Graeme Hall	Jack Price Juvenile S.	96
Acoma	Empire Maker	Mrs. Revere SG2	95
Amazing	Greatness	Elmer Heubeck Distaff H.	95
Frolic's Dream	Smoke Glacken	Joe O'Farrell Juvenile Fillies S.	95
Icy Atlantic	Stormy Atlantic	Bonnie Heath Turf Cup H.	95
Never Retreat	Smart Strike	Rare Blend S.	95
Spritely	Touch Gold	Honey Bee H.	95
Love That Dance	Not for Love	New Jersey Juvenile S.	94
Marchfield	A.P. Indy	Autumn SG2	93
One Lucky Buck	Thats Our Buck	Veteran S.	93
Headsandtales	Tale of the Cat	Find H.	92
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#### cont.

"This is a challenge," he said, in reference to the proposition of building the racing business in the wake of the so-called tsunami of the world financial crisis. "But every challenge is an opportunity. What we are advocating is a strategic reassessment. What are the strategies we can embrace? What are the points [about horseracing] that can differentiate us from our competitors?" Engelbrecht-Bresges said the marketing base of racing is "too narrow" and he called on his fellow administrators from around the globe to start seeing themselves not so much as a gambling business but as a sport, and as a worthy member of the leisure and entertainment industry. Engelbrecht-Bresges also told delegates briefly of research already conducted by the HKJC, seeking the view both of existing customers and those who currently do not go racing as part of their preferred leisure activities. "We have to do the work to understand what these people might like, what they would prefer, and not assume we think we know their likes and dislikes," Engelbrecht-Bresges explained. "We need to understand why some strategies are successful and why some are not." cont. p5

#### **TDN TODAY**

Around the World. . . . . . . . . . . . . . . 6 pages



#### Asian Racing Conference cont.

#### Getting Back to Basics...

Splitting the agenda into two broad divisions of Regulatory and Commercial, Engelbrecht-Bresges noted the many hurdles that had been placed in the path of various jurisdictions--Hong Kong included--to achieve the goal of global commingling of betting pools. He encouraged delegates to make stronger connections with their governments, as most governments are bottom-line stakeholders of every racing industry. "A lot of what the racing industry wants cannot be achieved without the amendments to the regulatory framework, but against that, with government help, most of these things can be achieved very easily," Engelbrecht-Bresges said, adding, "But if we get this right, it will become a winning proposition for all stakeholders--for the customers, for the racing industry professionals and for governments through wagering taxation income."

#### Other Issues at Hand...

Also among topics of discussion yesterday was the issue of double taxation, that has prevented Hong Kong participating in commingling pools with other countries. "While double taxation of commingled bets exists, the proposition is simply not commercially viable," said Engelbrecht-Bresges, who later called on the bigger racing jurisdictions to mentor the smaller ones in "the spirit of the Federation." However, one of the biggest issues to overcome in racing today, according to Engelbrecht-Bresges, was to form a viable plan in regards to a shrinking customer base. "Without attracting new customers, we will become a dinosaur," he said pointedly. "The way casinos have reinvented themselves gives horse racing a valuable lesson," the CEO said. "Once, casinos were about little other than hard-core gambling, but in order to broaden their appeal, they became much more. They became entertainment and lifestyle oriented. And as far as the way they service their VIP's, they are much more advanced than racing."

#### ON THE WORKTAB

#### **AQUEDUCT**

Frost Giant (Giant's Causeway), 4f, :48.80, 3/9

#### **BELMONT PARK**

Boca Grande (A.P. Indy), 4f, :51.17, 32/33 Criminologist (Maria's Mon), 4f, :48.63, 9/33 Altesse (A.P. Indy), 4f (tr.), :51.62, 43/45 Idiot Proof (Benchmark), 4f (tr.), :48.44, 8/45 Rondo (Grand Slam), 4f (tr.), :49.13, 23/45 Numaany (A.P. Indy), 5f, :59.83, 1/15 Tale of Ekati (Tale of the Cat), 5f, 1:00.83, 3/15

#### HOLLYWOOD

El Gato Malo (El Corredor), 5f, :59.80, 3/32

#### SANTA ANITA

Whatsthescript (Ire) (Royal Applause {GB}), 5f, :59.80, 5/28

## BREEDERS' EDITION AMERICA

#### **ALLOWANCE RESULTS:**

8th-PHA, \$55,060, NW1X, 3yo/up, f/m, 6f, 1:10 2/5, ft. BANK'N ON GOLD (f, 3, Banker's Gold--Bank'n On Dixie, by Water Bank) Lifetime Record: 12-5-3-0, \$144,560. O-Richard Malouf. B-Mrs Ronald B Houghton (PA). T-Scott A Lake.

**3rd-MED**, \$**50,000**, NW1X, (S), 3yo/up, f/m, 6f, 1:13 2/5, ft.

CHIPPEWA DREAMER (f, 4, Gerosa--Lady Antrim, by Lordly Love) Lifetime Record: 17-2-4-2, \$108,010.
O-Law Legacy Stables. B-Lauri Jennings & Sarah Pittman (NJ). T-Skip Einhorn.

**7th-MED**, **\$45,000**, Opt. Clm. (\$50,000), NW3X, 3yo/up, 1 1/16mT, 1:44 3/5, yl.

TASTEFULLY SMART (g, 4, Orientate--Awful Smart {MGISP, \$191,380}, by Black Tie Affair {Ire}) Lifetime Record: 25-4-3-5, \$153,000. O-Richard Malouf & Edwin Thomas Broome; B-John D Murphy (KY); T-Edwin T Broome. \*1/2 to Awfully Smart (Anees), GSW, \$489,565.

6th-MED, \$40,000, NW1X, 3yo/up, 6f, 1:11, ft. HADRIAN'S IMAGE (c, 3, Hadrian's Wall--Sailing Images, by Halo's Image) Lifetime Record: 13-5-4-0, \$98,945. O-Repole Stable. B-Mr and Mrs Tim & Renee Dodd (FL). T-Bruce N Levine.

6th-ZIA, \$35,775, 3yo, 1m, 1:37 1/5, ft. CAPE TIME (g, 3, Cape Canaveral--Debt Free, by Fly So Free) Lifetime Record: MSW, 15-4-4-1, \$158,092. O-Black Hawk Stb. B-Padua Stb. (FL). T-C Hartman.

#### **ADDITIONAL MAIDEN WINNERS:**

**Zuloushe**, g, 2, **Black Minnaloushe**--Zul, by North Prospect. MED, 11-11, (S), 1m70y, 1:45. B-Edwin T Broome (NJ).

Neatoknock, g, 2, Knockadoon--Neat, by Lil Fappi. MED, 11-11, (S), 6f, 1:11 1/5. B-Edgemont Farm (NJ).

Safety Squeeze, c, 2, Trippi--Caught Lookin', by Cozzene. CRC, 11-11, 5fT, :56 2/5. B-George A Smith (FL).

Genuine Look, f, 2, Yes It's True-That Look, by Cryptoclearance. PHA, 11-11, (C), 5f, 1:00 1/5. B-Hertrich/McCarthy Livestock (KY). \*\$140,000 wlng '06 KEENOV.

Glowbabyglow, f, 3, Bertrando--Devil's Glow, by Devil's Bag. ZIA, 11-10, 6f, 1:11 1/5. B-Fred Alexander (TX).

Edit This, g, 3, Editor's Note--The Trick's On You, by Phone Trick. MNR, 11-10, 5 1/2f, 1:07 2/5.

B-Langbein Trust & Dr Warren Perez (KY).

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U.S. Maiden Winners cont.

Wicked Queen, f, 4, The Wicked North--Crafty Card, by Big Stanley. FLX, 11-11, (S), 5 1/2f, 1:07 1/5. B-Coffee Pot Stable (NY).

## BREEDERS' EDITION EUROPE

#### **CONDITIONS RESULTS:**

**FRANCE**, **Toulouse**, **13.15**, 11-11, €30,000, 4yo/up, 1 1/4mT, 2:14.12, vsf.

TARDROU (FR) (g, 5, Tot Ou Tard {Ire}--Tadrou {Fr}, by Kadrou {Fr}) Lifetime Record: SP-Fr, 26 starts, 6 wins, 10 places, €89,800. O-Serge Kinast; B-Haras de Preaux; T-Jean-Laurent Dubord.

**FRANCE**, **Toulouse**, **15.50**, 11-11, €27,000, 3yo, 1 1/4mT, 2:12.58, vsf.

BLIND SHAFT (FR) (c, 3, Linamix {Fr}--Mysterious Guest {Fr}, by Barathea {Ire}) Lifetime Record: 8 starts, 3 wins, 3 places,  $\in$ 41,600. O/B-J-P-Joseph Dubois; T-J-C Rouget. \* $\in$ 160,000 yrl '06 DEAAUG;  $\in$ 35,000 HIT '08 ARQARC. \*\*Full to Mysterious Lina (Fr), SW & GSP-Fr, \$115,895; and 1/2 to Mysterious Peintre (Fr) (Peintre Celebre), MSW-US & SP-Fr, \$229,096.

#### **MAIDEN WINNERS:**

Messagere d'Amour (Fr), f, 2, American Post (GB)--Peace and Love (Fr), by Highest Honor (Fr). Nantes, France, 11-9, Mdn, 2yo, f, 1mT. B-Jacques Seror. \*Ninth winner for freshman sire (by Bering {GB}).

Killarney (Ger), f, 2, Hawk Wing--Kabuki (Ger) (GSW- Ity), by Dashing Blade (GB). Krefeld, Germany, 11-9, Mdn, 2yo, 6fT. B-Gestut Etzean. \*€32,000 yrl '07 BBAOCT.

Little Red Hen (Ire), f, 2, Indian Ridge (Ire)--Chenille (Ire) (SW & GSP-US, SP-Ire, \$112,323), by Tenby (GB). Rome, Italy, 11-9, Mdn, 2yo, f, 7 1/2fT. B-Azienda Agricola Loreto Luciani.

Sun Society (Ger), f, 3, Law Society--Sintra (Ger), by Konigsstuhl (Ger). Krefeld, Germany, 11-9, Mdn, 3yo, 10f 55ydsT. B-Frau Charlotte Waigl-Gerz.

#### ★ WINNERS BY U.S. SIRES ★

#### IN ARGENTINA:

Diverse (Arg), c, 3, Vision and Verse--Diademe (Arg), by Jack Hylton. Palermo, 11-10, Mdn; 6f, 1:12.27. Lifetime Record: 6-1-0-1. O-Stud Angel C.; B-Haras Vacacion; T-Conrado Linares.

#### IN CHILE:

Mavel (Chi), f, 3, Muqtarib--Provechosa (Chi), by The Great Shark. Club Hipico de Santiago, 11-10, Mdn, 1000m. O-Stud Lino; B-Haras Puerta de Hierro; T-Guillermo Peralta.



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#### NATIONAL

11-30 500 Matriarch-I, Hol, 8fT (10000s), 11-19
12-13 150 La Prevoyante H.-II, Crc, 12fT (150), 11-29
12-21 150 Dahlia H.-II, Hol, 8.5fT (150), 12-10
01-24 500 Sunshine Millions F/M Turf, GP, (R), 4/up, 9fT (100), 12-06
02-01 125 Suwannee River-III, GP, 4/up, 9fT (125), 1-17
02-22 100 The Very One H.-III, GP, 4/up, 11fT (100), 02-07

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